

NOTICE OF SPECIAL MEETING

SPRING VALLEY METROPOLITAN DISTRICT NO. 3 ELBERT COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors of Spring Valley Metropolitan District No. 3 (the “**District**”), Elbert County, Colorado (the “**Board**”), will meet in special session on Friday, February 28, 2025, at the hour of 3:00 p.m., in the Small Study Room of the Elizabeth Library, 651 Beverly Street, Elizabeth, Colorado. Although at least one individual will be physically present at the meeting location, the meeting will also be made accessible via video/telephonic means as follows:

To Join Zoom Meeting:

<https://zoom.us/j/4496175182>

Meeting ID: 449 617 5182

Participant Code: press #

To Join by Phone: 1 (719) 359-4580

One tap mobile: +17193594580,,4496175182#

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the Board intends to consider adoption of a Resolution authorizing the issuance of the District’s General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Bonds, Series 2025A, and the District’s Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025B (together, the “**Series 2025 Bonds**”), in a combined maximum aggregate principal amount not to exceed \$9,200,000 for the purpose of refinancing its existing general obligation indebtedness and other financial obligations and/or paying or reimbursing the costs of public improvements for the District, which principal amount is subject to increase or decrease as determined by the Board.

Also at this meeting, the Board also expects to authorize the execution of all related documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, and take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligations may be commenced more than thirty days after the authorization of such obligations pursuant to the aforementioned resolution.

This notice is given by order of the Board of Directors of the District.

SPRING VALLEY METROPOLITAN DISTRICT NO. 3
Elbert County, Colorado

By: /s/ Suzanne M. Meintzer
Attorney for the District

Posted on the website of the District, at least twenty-four hours prior to the meeting.