

SPRING VALLEY METROPOLITAN DISTRICT NO. 3

405 Urban Street, Suite 310
Lakewood, Colorado 80228
Tel: 720-213-6621
<https://springvalleymd.org>

NOTICE OF SPECIAL MEETING AND AGENDA OF THE BOARD OF DIRECTORS OF THE DISTRICT

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expiration</u>
James E. Marshall	President	2027/May 2027
Shelley Marshall	Treasurer	2025/May 2025
Holly D. Robinson	Assistant Secretary	2025/May 2025
Leigh Lutz	Assistant Secretary	2027/May 2025
VACANT		2027/May 2025
AJ Beckman	Secretary	

DATE: February 28, 2025 (Friday)

TIME: 3:00 P.M.

PLACE: Elizabeth Library
Small Study Room
651 Beverly Street
Elizabeth, Colorado 80107

Zoom Meeting: The meeting may also be joined through the directions below:

Zoom Information

<https://zoom.us/j/4496175182>

Meeting ID: 449 617 5182

Participant Code: press #

Dial In: 1 (719) 359-4580

One tap mobile: +17193594580,,4496175182#

I. PUBLIC COMMENT

A. _____

II. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda; confirm location of the meeting and posting of meeting notice.

III. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider Amendment to 2025 Budget. If necessary, consider adoption of Resolution to Amend the 2025 Budget and Appropriate Expenditures.
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IV. LEGAL MATTERS

- A. Consider ratifying approval of Engineer's Report and Verification of Costs No. 1, prepared by Schedio Group, LLC, verifying costs associated with the design and construction of public improvements in Spring Valley Ranch, Filing 4 (the service area for Spring Valley Metropolitan District No. 3) in the amount of \$ 6,169,391.97, including \$1,867,099.90 in Regional Public Improvements.
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- B. **Issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Bonds, Series 2025A, and the District's Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025B (together, the "Series 2025 Bonds"):**

1. Report from Bond Committee on matters relating to the Series 2025 Bonds.

 2. Review and consider adoption of a Resolution authorizing the issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Refunding Bonds, Series 2025A, and the District's Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025B (together, the "**Series 2025 Bonds**"), in a combined maximum aggregate principal amount not to exceed \$9,200,000 for the purpose of refinancing its existing general obligation indebtedness and other financial obligations and/or paying or reimbursing the costs of public improvements for the District, which principal amount is subject to increase or decrease as determined by the Board; and, in connection therewith, approving Indentures of Trust and all agreements, documents, instruments, certificates, and actions necessary or appropriate in connection with the issuance of such Series 2025 Bonds (to be distributed).
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V. OTHER BUSINESS

- A. _____

VI. ADJOURNMENT **THE NEXT REGULAR MEETING WILL BE HELD AT 4:00 P.M. ON THURSDAY, MARCH 20, 2025.**