

SPRING VALLEY METROPOLITAN DISTRICT NO. 5

405 Urban Street, Suite 310
Lakewood, Colorado 80228
Tel: 720-213-6621
<https://springvalleymd.org>

NOTICE OF REGULAR MEETING AND AGENDA OF THE BOARD OF DIRECTORS OF THE DISTRICT

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expiration</u>
James E. Marshall	President	2027/May 2027
Shelley Marshall	Treasurer	2025/May 2025
Holly D. Robinson	Assistant Secretary	2025/May 2025
Leigh Lutz	Assistant Secretary	2027/May 2025
VACANT		2027/May 2025
AJ Beckman	Secretary	

DATE: January 16, 2025 (Thursday)

TIME: 4:00 P.M.

PLACE: **Zoom Meeting: The meeting can be joined through the directions below:**

Zoom Information

<https://us02web.zoom.us/j/7636703470>
Meeting ID: 763 670 3470
Participant Code: press #
Dial In: 1-720-707-2699

I. PUBLIC COMMENT

A. _____

II. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting, posting of meeting notice and designate 24-hour posting location.

III. CONSENT AGENDA – These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests, in which event, the item will be removed from the Consent Agenda and considered on the Regular Agenda.

- Approve Minutes of December 19, 2024 Regular Meeting (enclosure).

IV. FINANCIAL MATTERS

- A. Review and ratify the approval of the payment of claims as follows (enclosure):

Fund	Period ending January 16, 2025
General	\$ 2,034.67
Debt Service	\$ -0-
Capital	\$ -0-
Enterprise	\$ -0-
Total Claims	\$ 2,034.67

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- B. Review and acknowledge Cost Verification Report No. 60 dated January 9, 2025, prepared by Schedio Group, LLC, verifying costs associated with the design and construction of public improvements in the amount of \$228,612.50 (enclosure).
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V. LEGAL MATTERS

- A. **Issuance of the District's Limited Tax General Obligation Bonds, Series 2025A(2) (the "Series 2025 Bonds"):**

1. Report from Bond Committee on matters relating to the Series 2025 Bonds.

2. Review and consider approval of Underwriter/Placement Agent Engagement Letter between the District and Piper Sandler & Co. (to be distributed).

3. Review and consider approval of Bond and Special Counsel Engagement Agreement between the District and Taft Stettinius & Hollister LLP (to be distributed).

4. Discuss and consider engagement of External Financial Advisor and authorize execution of engagement agreement.

VI. OTHER BUSINESS

- A. _____

- VII. ADJOURNMENT **THE NEXT REGULAR MEETING WILL BE HELD AT 4:00 P.M. ON THURSDAY, FEBRUARY 20, 2025.**