

SPRING VALLEY METROPOLITAN DISTRICT NO. 5

405 Urban Street, Suite 310
Lakewood, Colorado 80228
Tel: 720-213-6621
<https://springvalleymd.org>

NOTICE OF REGULAR MEETING AND AGENDA OF THE BOARD OF DIRECTORS OF THE DISTRICT

<u>Board of Directors</u>	<u>Office</u>	<u>Term/Expiration</u>
James E. Marshall	President	2027/May 2027
Shelley Marshall	Treasurer	2025/May 2025
Holly D. Robinson	Assistant Secretary	2025/May 2025
Leigh Lutz	Assistant Secretary	2027/May 2025
VACANT		2027/May 2025
AJ Beckman	Secretary	

DATE: September 19, 2024 (Thursday)

TIME: 4:00 P.M.

PLACE: **Zoom Meeting: The meeting can be joined through the directions below:**

Zoom Information

<https://us02web.zoom.us/j/7636703470>
Meeting ID: 763 670 3470
Participant Code: press #
Dial In: 1-720-707-2699

I. PUBLIC COMMENT

A. _____

II. ADMINISTRATIVE MATTERS

A. Present Disclosures of Potential Conflicts of Interest.

B. Approve Agenda, confirm location of the meeting and posting of meeting notices.

III. CONSENT AGENDA – These items are considered to be routine and will be approved and/or ratified by one motion. There will be no separate discussion of these items unless a Board member so requests, in which event, the item will be removed from the Consent Agenda and considered on the Regular Agenda.

- Approve Minutes of the August 15, 2024 Special Meeting (enclosure).

IV. FINANCIAL MATTERS

- A. Review and ratify the approval of the payment of claims as follows (enclosure):

Fund	Period ending September 19, 2024
General	\$ 4,819.89
Debt Service	\$ -0-
Capital	\$ -0-
Enterprise	\$ -0-
Total Claims	\$ 4,819.89

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- B. Review and acknowledge Cost Verification Report No. 56 dated September 13, 2024, prepared by Schedio Group, LLC, verifying costs associated with the design and construction of public improvements in the amount of \$29,085.30 (enclosure).

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- C. Conduct Public Hearing to consider Amendment to 2024 Budget and consider adoption of Resolution No. 2024-09-01, Resolution to Amend the 2024 Budget and Appropriate Expenditures (enclosure).
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V. LEGAL MATTERS

- A. **Issuance of the District's General Obligation (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2024A, and the District's Subordinate General Obligation Limited Tax Bonds, Series 2024B (collectively, the "2024 Bonds"):**

1. Ratify appointments of Directors J. Marshall and L. Lutz to the Bond Committee. Report from Bond Committee. Discuss status and timeline for issuance of the Series 2024 Bonds.

2. Ratify approval of Bond and Special Counsel Engagement Agreement between the District and Sherman & Howard L.L.C. (enclosure).

3. Review and consider approval of Engagement Agreement for Preparation of Financial Forecast between the District and Marchetti & Weaver, LLC. (enclosure).

4. Ratify approval of engagement of Piper Sandler & Co. as Underwriter/Placement Agent. Review and consider approval of Underwriter/Placement Agent Engagement Letter between the District and Piper Sandler & Co. (to be distributed).

5. Discuss and consider approval of the engagement of Peak Economics Research & Consulting, LLC to prepare the Market Study.

6. Ratify approval of engagement of MuniCap, Inc. as External Financial Advisor. Review and consider approval of Agreement for Consulting Services between the District and MuniCap, Inc. (enclosure).

7. Authorize any necessary actions in connection with the issuance of the Series 2024 Bonds.

VI. OTHER BUSINESS

A. _____

VII. ADJOURNMENT **THE NEXT REGULAR MEETING WILL BE HELD AT 4:00 P.M. ON THURSDAY, OCTOBER 17, 2024.**